

15

5



A

1

2

A A

3

A

4

1

2019

2020

2

5%

3

2020 2 19

20 80%

13.90 /

20 = 20

÷ 20

2020 4 15 2019 2019

2019 12 31 496,935,037

501,787,943 4,852,906

10 1.50

74,540,255.55 2019 2020 4

23 2020 4 24

13.76 /

4

1

1

13.76 /

87,209,302

30%

5

12

12

6

18

7

8

9

"

"

10

1-3-3

"

"

11

2019

2019

-2021

>

"

| | |
|----------------|-----------|
| ..... | 1 |
| ..... | 2 |
| ..... | 5 |
| ..... | 8 |
| A | 10 |
| ..... | 10 |
| ..... | 10 |
| ..... | 16 |
| ..... | 19 |
| ..... | 19 |
| ..... | 19 |
| ..... | 20 |
| ..... | 20 |
| ..... | 20 |
| ..... | 21 |
| ..... | 21 |
| ..... | 22 |
| ..... | 22 |
| ..... | 23 |

| | |
|----------------|-----------|
| ..... | 23 |
| ..... | 25 |
| ..... | 25 |
| ..... | 25 |
| ..... | 25 |
| ..... | 26 |
| ..... | 26 |
| ..... | 26 |
| ..... | 26 |
| ..... | 26 |
| ..... | 27 |
| ..... | 31 |
| ..... | 31 |
| ..... | 31 |
| ..... | 33 |
| A | 34 |
| ..... | 34 |
| ..... | 34 |
| ..... | 35 |
| ..... | 35 |
| ..... | 36 |
| ..... | 37 |

.....

| | | |
|---|--|--|
| | | |
| A | | |

A

| | |
|--|--------------------------------------|
| | |
| | BEIJING STRONG BIOTECHNOLOGIES, INC. |
| | |
| | |
| | 300406 |
| | 501,787,943 |
| | 911100008020705889 |
| | 2001 03 29 |
| | |
| | |
| | 15 5 |
| | 100191 |
| | 86-10-82247199 |
| | 86-10-82012812 |
| | www.bsbe.com.cn |
| | jiuqiangzhengquan@bsbe.com.cn |

3%-6%
IQVIA IMS Health & Quintiles 2017
593 2016 5%

IVD Technology

41% 25% 9%
Roche Abbott Beckman Coulter Danaher
Siemens " 4+X"
10

IVD

/

| | Kalorama Information | | IVD | IVD |
|------|----------------------|-----------|------|-----------|
| | IVD | 2016-2021 | IVD | 15% |
| 3 | | | | |
| " | " | | 2016 | 10 |
| " | 2030" | | 2020 | |
| 79 | 2030 | | | |
| | 2019 | 6 | | 2019—2030 |
| 2022 | | | | |
| 2030 | | | | |
| | | | | 2016 3 |
| | | | " | |
| | | | " | |
| " | " | | " | " |
| " | " | | " | " |

2019

863

G20

1-3-13

IVD

1

"

2

5,000

11

44

/

3

1

14

50

"

"

60

120

30

3

A

1.00

2020 2 19

20

=

1-3-16

20

20

÷

20

80%

13.90 /

2020 4 15

2019

2019

2019 12 31

496,935,037

501,787,943

4,852,906

10

1.50

74,540,255.55

2019

2020 4

23

2020 4 24

2020 4 24

13.76 /

12

13.76 /

87,209,302

87,209,302

30%

5%

501,787,943.00

87,209,302

87,209,302

588,997,245

87,209,302

14.81%

2019 12 9

2019 12 13

2020 2 19

2019 12 30

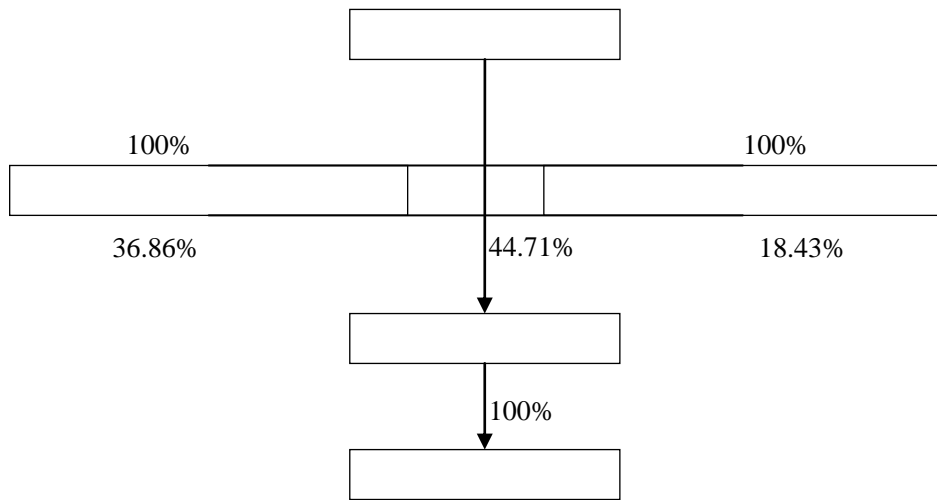
2019

2020 4 22

2020

| | |
|--|---------|
| | |
| | |
| | 9 |
| | |
| | 295,561 |

911100001000054823



"

"

| | 2019 12 31 |
|--|-------------------|
| | 22,830,219,956.79 |
| | 4,181,170,880.43 |
| | 18,649,049,076.36 |
| | 2019 |
| | 68,835,970.46 |
| | 1,279,385,794.01 |
| | 1,279,023,923.61 |
| | 1,109,423,786.25 |

" 1

2

3

4

"

1-3-22

5%

1/4 Å £ Bz3)

" 1

2

3

4

5%

"

$$P_1 = (P_0 - D) / (1 + N)$$

| | P_0 | D | N |
|-------|-------|-------------|------------|
| P_1 | | | |
| | | | 120,000.00 |
| | 20% | 100,357,588 | |

1

2

2

3

4

$$P_1 = (P_0 - D) / (1 + N)$$

| | P_0 | D | N |
|--------|-------|-----|------------|
| P_1 | | | |
| 2 | 2.03 | | |
| 13.9 / | | | 120,000 |
| | 30% | | 86,330,935 |

1

2

2

87,209,302

12

87,209,302

2

"

"

A

501,787,943.00

87,209,302

87,209,302

588,997,245

87,209,302

14.81%

5%

"

/

"

5%

| | | |
|--|--|--------|
| | | |
| | | 13.35% |
| | | 12.14% |

| | | |
|--------------|--|--------|
| | | |
| | | 10.04% |
| | | 7.72% |
| | | 7.10% |
| ZHOU XIAOYAN | | 6.17% |

5%

5%

5%

5%

40% IVD

50%

| 2017 | 2018 | 2019 |
|------|--------|--------|
| | 91.97% | 88.22% |
| | | 92.85% |

IVD

1-2

| | |
|--------|--------|
| 2018 | 2019 |
| 33.60% | 23.78% |

| |
|--------|
| 2017 |
| 27.88% |

2017 10

1-3-38

IVD

1 2020 6

2

3

120,000.00

13.76 /

87,209,302

4 2019

33,164.87

31,374.93

5

2020

1 2019

5% 2

2019

15% 3

2019

25%

6

7

8

2020

=2020

+2020

-2019

+

9 2019 50,178.79

10 2019 7,454.03 2020 4

| | 2019 12 31 | 2020 12 31 /2020 | |
|-------------|------------|------------------|------------|
| | /2019 | | |
| | 50,178.79 | 50,178.79 | 58,899.72 |
| | 120,000.00 | - | - |
| 2020 | 5% | | |
| | 33,164.87 | 34,823.11 | 34,823.11 |
| (| 31,374.93 | 32,943.68 | 32,943.68 |
| | 170,220.25 | 197,094.66 | 197,094.66 |
| | 7,454.03 | 7,454.03 | 7,454.03 |
| | - | - | 120,000.00 |
| | 197,094.66 | 224,463.74 | 344,463.74 |
| / | 0.66 | 0.69 | 0.59 |
| / | 0.63 | 0.66 | 0.56 |
| | 18.24% | 16.62% | 12.92% |
| | 17.25% | 15.72% | 12.22% |
| 2020 | 15% | | |
| | 33,164.87 | 38,139.60 | 38,139.60 |
| (| 31,374.93 | 36,081.17 | 36,081.17 |
| | 170,220.25 | 197,094.66 | 197,094.66 |
| | 7,454.03 | 7,454.03 | 7,454.03 |
| | - | - | 120,000.00 |

| | 2019 12 31 | 2020 12 31 | /2020 |
|-------------|------------|------------|------------|
| | /2019 | | |
| | 197,094.66 | 227,780.23 | 347,780.23 |
| / | 0.66 | 0.76 | 0.65 |
| / | 0.63 | 0.72 | 0.61 |
| | 18.24% | 18.06% | 14.06% |
| | 17.25% | 17.08% | 13.30% |
| 2020 | 25% | | |
| | 33,164.87 | 41,456.09 | 41,456.09 |
| (| 31,374.93 | 39,218.67 | 39,218.67 |
| | 170,220.25 | 197,094.66 | 197,094.66 |
| | 7,454.03 | 7,454.03 | 7,454.03 |
| | - | - | 120,000.00 |
| | 197,094.66 | 231,096.72 | 351,096.72 |
| / | 0.66 | 0.83 | 0.70 |
| / | 0.63 | 0.78 | 0.67 |
| | 18.24% | 19.48% | 15.19% |

3 ——

[2013]43

5%

" 1

2

3

4

1-3-45

5

6

7

8

"

(

5%

" 1

2

3

"

" " " " 1
50% 5,000 2

30%

1

2

3

4

5

1

2

3

4

5

1

2

20%

1-3-49

2017 7,527.56 2018 7,454.03 2019
7,454.03

| | | | |
|------|---------------|----------------|--------|
| | | | |
| 2017 | 75,275,615.25 | 273,151,407.90 | 27.56% |
| 2018 | 74,540,255.55 | 300,665,281.33 | 24.79% |
| 2019 | 74,540,255.55 | 331,648,680.02 | 22.48% |

22,435.61

74.33%

2019 -2021

3 —

" "

2019 -2021

" "

“ ”

1

" " " "

1

50% 5,000

2

30%

1

2

3

4

5

1

2

3

4

5

